Guidance for Peer Reviewers

JAOA Editorial Staff

This module is available online at
Guidance for Peer Reviewers

Goal of this presentation: To standardize peer review skills among JAOA reviewers and leadership

Time requirement: 30-45 minutes

You should browse these slides when you start a PR and annually; you may refer to these as an aide while reviewing manuscripts

At the conclusion, you will understand:
• The role of the JAOA peer reviewer
• Key elements of a study
• How to review a paper for the JAOA
• Where to find valuable PR resources
Welcome to the Team!

Thank you for being a peer reviewer for the AOA’s scientific journal.

The JAOA's mission: To serve as an international forum for the dissemination of scientific literature that incorporates an integrative, comprehensive, patient-centered approach to clinical care and improving health.

- The JAOA is a century-old scientific journal reflecting the scholarly activity of osteopathic medicine. It is distributed in print to more than 28,000 AOA members, and more than 110,000 individuals, both nationally and internationally, receive its electronic tables of contents.
- By effectively reviewing manuscripts, you will play a direct role in improving osteopathic scholarly activity and its reflection to the world.
The Role of a JAOA Reviewer

As a peer reviewer, you have 3 roles:

1. Provide feedback to authors to improve the quality of their manuscript
2. Provide feedback to the editor to improve the quality of the JAOA
3. Improve the quality of scholarly publication of the osteopathic medical profession
Types of Manuscripts Submitted

• Original Contributions
• Reviews
• Evidence-Based Clinical Reviews
• Clinical Practice
• Brief Reports
• Case Reports
• Medical Education
• Special Communications
• Clinical Reviews

• Health Policy
• Editorials
• The Somatic Connection
• OMT Minute
• Clinical Images
• Letters to the Editor
• SURF

See guidelines online for specific information about each manuscript type
## Manuscript Decisions

What happens to submitted manuscripts after peer review?

<table>
<thead>
<tr>
<th>Decision</th>
<th>What It Means</th>
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<tbody>
<tr>
<td>Accept</td>
<td>Rare on first round; most benefit from some revision</td>
</tr>
<tr>
<td>Minor Revision</td>
<td>Authors must address concerns of reviewers; manuscripts must be re-reviewed before acceptance</td>
</tr>
<tr>
<td>Major Revision</td>
<td>Requires major overhaul but is potentially worthy of publication; these manuscripts will undergo repeat peer review</td>
</tr>
<tr>
<td>Reject &amp; Resubmit</td>
<td>Unacceptable as written; has potential if specific features are met; undergoes repeat peer review</td>
</tr>
<tr>
<td>Reject</td>
<td>Poor science, flawed methods, opinion based, no real value, duplicate publication, clear bias, too esoteric, wrong audience</td>
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**JAOA Peer Review Process**

- The *JAOA* uses a **single-blind peer review** process—authors are revealed to reviewers, but reviewers are not revealed to authors.
- Each manuscript is reviewed by **2 to 4 experts** in the field.
- Peer reviewers are **blind copied on decision letters** so that they can see the comments of their peers.
Basic Guidelines

Before you accept a review request, ask yourself:

• Am I qualified to review this manuscript?
  – The *JAOA* tries to send manuscripts to subject experts
• Do I have adequate time (1-4 hours)?
  – A thoughtful review takes time
• Can I meet the deadline (2 weeks)?
• Do I have any conflicts?
  – Personal, professional, or financial; if unsure, check with *JAOA* staff at jaoa@osteopathic.org before accepting the invitation.

*If you are okay with these, proceed to next step*
Basic Guidelines

Once you accept the invitation to review:

• Submit your review in a timely manner
• Keep the manuscript and your review confidential
• Do not contact the authors
• Be objective, constructive, and systematic

Remember: You represent *The Journal*
Basic Guidelines

Keep in mind that your comments will be sent to the authors, so please be courteous and professional.

• Be polite
  – Avoid insults, sarcasm, or demeaning statements (the editor will remove these and likely you as a reviewer)

• Direct your comments to the manuscript
  – Avoid personal statements (ie, “you” sentences)

• Remember The Golden Rule
  – Review as you would like your manuscript to be reviewed

• Authors and editors appreciate thoughtful positive and negative feedback
  – Help make the manuscript better
Getting Started

The *JAOA* and many other journals use an online Web-based manuscript tracking system

- To get started, you must respond to the peer review invitation e-mail
  - Make sure e-mails from amazonses.com and manuscriptcentral.com are on your e-mail server’s safe list
- If you are not available to review the manuscript, suggest another expert
Getting Started

Once you have accepted the invitation:

• Start here: http://www.osteopathic.org/JAOAsubmit
• Enter your user ID and password
  – For help, contact editorial@osteopathic.org
• Click on the Review tab
• Open the manuscript you’re assigned to review, read the paper, and complete the peer review form
• Enjoy the experience!
Reading The Manuscript

During the initial reading of the manuscript, ask yourself:
• Do I care about this manuscript?
  – Does it address an important, relevant question?
    • To health care, the public, or osteopathic medicine
  – Is it interesting and original?

For original research articles,
• Do I understand it?
  – Are the questions and methods clear?
  – How could they be better?
• Do I believe the findings?
  – Are the conclusions justified by the data?
  – Are the methods valid?
• Are the findings meaningful for the osteopathic profession?
The Tenets of Osteopathic Medicine reflect the underlying philosophy of osteopathic medicine.

- The body is a unit; the person is a unit of body, mind, and spirit.
- The body is capable of self-regulation, self-healing, and health maintenance.
- Structure and function are reciprocally interrelated.
- Rational treatment is based upon an understanding of the basic principles of body unity, self-regulation, and the interrelationship of structure and function.

**Articles in the JAOA should reflect these**
Manuscript Format

• Original research manuscripts should adhere to the standard structure:
  – Title (reflects the purpose of the manuscript)
  – Abstract
  – Introduction
  – Methods
  – Results
  – Discussion
  – Conclusion
  – Figures/Graphs
  – Tables
  – References

NOTE: The majority of these guidelines pertain primarily to original research studies. For other article types, review the JAOA’s author guidelines.
Reviewing the Parts: Abstract

• Needs to be succinct and accurate
• Remember, many readers only look at the abstract!
• Should describe the context, objective, methods, results, and conclusion
  – Original research abstracts should be structured to reflect these headings
• It should not be a copy of the verbiage of the paper
• Re-read it after you finish your review
Reviewing the Parts: Introduction

The introduction should set up the question that the study is designed to address.

• Paragraph 1 – Background
  – What previous work has led to this question? Is the literature review up to date with recent references?

• Paragraph 2 – Research question
  – What is the domain of inquiry? (eg, therapy, diagnosis, prognosis, quality)

• Paragraph 3 – Agenda
  – What are the study design, desired precision, and goals?
  – Is the primary objective clearly stated?

After reading the introduction, you should understand what the authors want to know or accomplish and why.
Reviewing the Parts: Methods

- The most critical part of the manuscript
  - If these are incorrect, the manuscript will be flawed
- Questions to consider while reviewing
  - Have the authors clearly described the blueprint to answer the question described in the introduction?
  - Are the methods reproducible?
  - Are the methods appropriately designed to answer the question?
  - What assumptions did the authors make?
Methods: Participants and Setting

• Who
  – Who are the subjects (eg, patients, students, medical records) and is the sample random?
  – What were the inclusion and exclusion criteria? (eg, age, sex, comorbidities)
    • Are any comorbidities accounted for that may influence outcomes, for better or worse?

• When and Where
  – When were data collected?
  – What geographic regions were included?
Methods: Data Collection

Keep the following questions in mind while reviewing the methods section:

• What is the study design?
• What is the intervention?
• Was IRB approval and informed consent obtained?
• What techniques are being used?
• What is being measured?
• What outcomes are going to be reported?
• What power, precision, or accuracy is expected and how will it be calculated?
• Are all participants followed to conclusion?
• How are dropouts handled in the analyses?
Methods: Study Design Types

• Experimental
  – Randomized; single or double blinded
• Quasi-experimental
  – Not randomized
• Non-experimental (or observational)
  – Case control
  – Case series
  – Cross-sectional
  – Cohorts
  – Surveys
  – Database extraction
Methods: Survey-Based Studies

Consider the following questions when reviewing:

• What is the survey?
• Is it validated?
  – Did the authors create it, or is it a standard survey used in other studies?
• How were the participants recruited?
• Was it self-administered or by interview?
• How were responses measured?
• Is the survey tool provided for review?
• Were the questions clear?
Methods: Medical Record Reviews

Consider the following questions when reviewing medical record reviews:

• Was permission granted?
• Was a standardized abstraction form used?
• How were the records selected (cases, controls, inclusion, exclusion)?
• Who did the abstraction?
• Were investigators blinded or unblinded?
• How were missing data handled?
• Did monitoring of abstractors occur?
• Was reliability between abstractors considered?
• Are outcomes clearly defined?
Methods: Misinterpretation of $P$ Values

Two common problems in analyses:

• Investigators test hypotheses for statistical significance but avoid clinical significance
  – Are the findings clinically important?

• Investigators overtest data to try and find anything that is statistically significant
  – Problem of multiple testing, which may lead to type 1 error

Also, was a power analysis completed in advance?
Methods: Wrap up

When you have finished reading the methods, you should:

• Understand how the authors tested their hypothesis
• Be able to determine what assumptions the authors made that may bias their results
• Know with what level of confidence you can be sure their results are reliable and reproducible
• Be able to repeat the study by the methods description provided
Reviewing the Parts: Results

• Should parallel what the authors said they were going to measure in their methods
  – Should be able to follow all participants; no data gaps
• Should have no “new” or unanticipated results presented that do not follow from the methods
• The order of presentation of results should parallel the order of presentation of the methods
  – Primary outcomes should be listed first
• Section headings may be useful if there is a lot of complex data
Results: Presentation of Findings

• Data may be descriptive, tabular, or graphical
  – Refer to *JAOA* articles on graphic elements
    • [Part 1: Tables](#)
    • [Part 2: Figures](#)

• Characteristics of enrollees are typically provided in Table 1

• Primary and secondary results should be reported
Results: Evaluating Data Presentation

• Do the authors provide the raw data?
  – Eg, numerator/denominator should be provided with %, SD with mean

• Are the numbers accurate? Do they add up?

• Are the results in line with the methods?

• Are there clear primary results?

• Are the tables and figures valuable and defined?
Reviewing the Parts: Discussion

This is **not** a literature review. Authors must identify:

- Whether the hypothesis was verified
- What questions were answered and why the findings are important
- Results in the context of bigger picture
  - Discuss findings as they relate to published literature
- Limitations of the manuscript’s results
  - Why the findings might not tell the full story
  - Was the sample size too small?
  - Were the assumptions correct?
  - Were too many/few subjects excluded?
  - Was there bias affecting the results?
Reviewing the Parts: Conclusion

• States the primary findings of the study
  – Should directly relate to the previously stated objective of the study
  – Should state whether or not the findings agree with original hypothesis
  – Should not overstate or expand beyond results
• Makes suggestions for future studies
Reviewing the Parts: Figures

• Figures such as bar charts should illustrate important features of the methods and results
• They should not just repeat data presented in text
• Authors should limit figures to those essential to understanding of the data
• These should be of the highest reproducible quality
• There must be legends that explain the meaning of the figures
Reviewing the Parts: Tables

• Tables should be used to summarize complex data collections and
  – make the data more understandable
  – allow the reader to make comparisons

• Examples
  – Table 1. Demographics
  – Table 2. Results

• Tables are not necessary if the information is provided in the text
All statements of fact must be backed up by primary references

• Do the citations reflect current knowledge?
• Are key papers in the topic area cited?
  – Make sure key references haven't been missed
• Are they complete
  – References are often pasted and may not follow basic standard style
• Do they meet style guidelines?
  – Should follow AMA style consistently
  – *JAOA reference examples available online*
Reviewing the Parts: Abstract

Re-review the abstract for accuracy

• Now that you have read—and understand—the study, go back and make sure the abstract reflects what was really found

• The abstract should be focused

• It should reflect information presented in the body of the paper

• The conclusion should match but not overstate the findings
Writing Your Peer Review

• Briefly outline the paper
  – This paper is a ______ study which looks at the question ______ using ______ methods
  – The authors found ______
  – The results can be viewed with ______ confidence

• In the peer review form, highlight specific line numbers and sections in your comments

• Highlight strengths and weaknesses of the manuscript

• Provide constructive feedback to authors and editors

• If you feel the statistics need review, say so

Peer reviewers do not decide acceptance or rejection; that is an editorial decision.
## Peer Review Examples

<table>
<thead>
<tr>
<th>Comment</th>
<th>More Helpful Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>“The methods need to be expanded.”</td>
<td>“Many key elements of the methodology are absent. The authors must identify the inclusion and exclusion criteria and describe the randomization and blinding process.”</td>
</tr>
<tr>
<td>“Myofascial is misspelled in the abstract.”</td>
<td>“I noticed several typographical errors. The authors should ask a colleague to review the study for such problems before resubmission.” (NOTE: Although reviewers are encouraged to point out poor writing, it is best to focus reviews on the clinical aspects of the manuscripts.)</td>
</tr>
<tr>
<td>“The introduction is too long.”</td>
<td>“A thorough discussion of previous literature on the topic appears in the introduction; although this information is appropriate, it should appear in the Discussion.”</td>
</tr>
<tr>
<td>“The conclusion is not appropriate.”</td>
<td>“The claims of the study are overstated. The study investigated disease A in population X, yet the conclusion claims that the findings are proven for a wider population.”</td>
</tr>
<tr>
<td>“Too few patients.”</td>
<td>Is it a pilot study? Was a power analysis conducted? If there were indeed too few patients, make sure that it is identified as a limitation of the study and that the conclusion takes the small population into account.</td>
</tr>
</tbody>
</table>
What Makes Manuscripts Acceptable?

• The topic is timely and relevant
• It focuses on a distinctive aspect of osteopathic medicine
• The manuscript is well-written, flows well, and is easy to comprehend
• The study is well-designed with the appropriate methodology
• The conclusions are supported

Bordage G, Acad Med 2001
Why Are Manuscripts Rejected?

- The manuscript topic is not of interest to people
- There is an insufficient problem statement
  - We cannot figure out why the problem is important
- Poorly written
- Sample size is too small or too biased
  - Reported as a pilot study but it is just underpowered to answer the question
- Suboptimal or insufficiently described means of measuring data
- Incomplete or insufficiently described statistics
- Overinterpretation of the data

Bordage G, Acad Med 2001
Helpful Checklists

Several organizations have checklists for various study designs. Refer to these:

• Randomized controlled trials: **CONSORT**
• Case reports: **CARE**
• Observational studies: **STROBE**

In addition, be sure to keep the tenets of osteopathic medicine in mind

*Bordage G, Acad Med 2001*
Additional Resources

- International Committee of Medical Journal Editors (www.icmje.org)
- World Association of Medical Editors (www.wame.org)
- Council of Science Editors (www.councilscienceeditors.org)
- Committee on Publication Ethics (http://publicationethics.org)
- The Equator Network (www.equator-network.org)
- Journal websites (including Cochrane, GRADE, AGREE)

BMJ How to Read a Paper
JAMA Users Guide to Medical Literature
Thank You!

Thank you for taking your valuable time to be a peer reviewer and to complete this presentation. Your work helps us improve the *JAOA* and the quality of our profession’s research.

• Please send an e-mail to [jaoa@osteopathic.org](mailto:jaoa@osteopathic.org) confirming that you have completed this presentation.

• Questions, comments, or feedback? Contact *JAOA* staff: [jaoa@osteopathic.org](mailto:jaoa@osteopathic.org).